

# PRESENTING A BUDGET TO THE COUNTY EXECUTIVE AND COUNTY COMMISSIONERS

### Introduction

This course is designed to introduce the participant on how to develop statistical data and present a fiscal year budget to county executives and county commissioners.

# Course Objectives

Upon successful completion of this presentation the participant will be able to:

- State Statutes
- Statistics
- Spending Power
- What you do to support Veterans in the County
- Summary Letter



### State Statutes

- 2019 Tennessee Code
- Title 58 Military Affairs, Emergencies and Civil Defense Chapter 3 - Veterans' Rights in General
- § 58-3-110. Appropriations for local service offices
- Universal Citation: TN Code § 58-3-110 (2019)



### State Statutes

(a) The several county legislative bodies of the counties of this state and the several governing bodies of incorporated municipalities in this state are authorized to appropriate such funds as may be deemed necessary for the operation of such service offices; provided, however, that where such offices be established by appropriate agreement as hereinabove provided, the necessary funds for the operation thereof may be appropriated by the several political subdivisions participating therein in such proportion as may be agreed upon between themselves



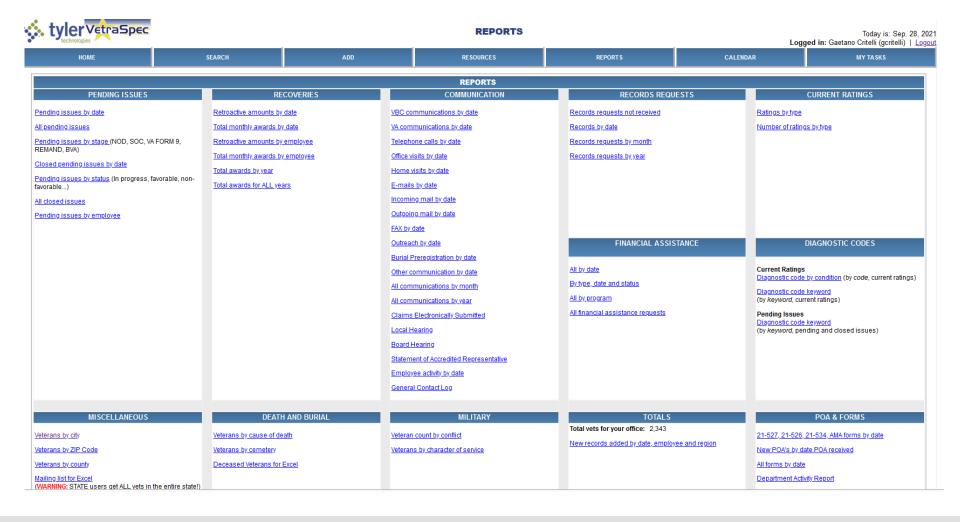
### State Statutes

(b)

- (1) The senior accredited officer serving in a county veterans' service office may receive compensation commensurate to the compensation paid to heads of county government departments of comparable size in the county in which the officer is employed. Such compensation may be prorated to reflect the number of hours that the officer actually works during a specific pay period.
- (2) Staff personnel employed by the respective veterans' service offices may receive compensation commensurate to the compensation paid to county government employees in comparable positions.









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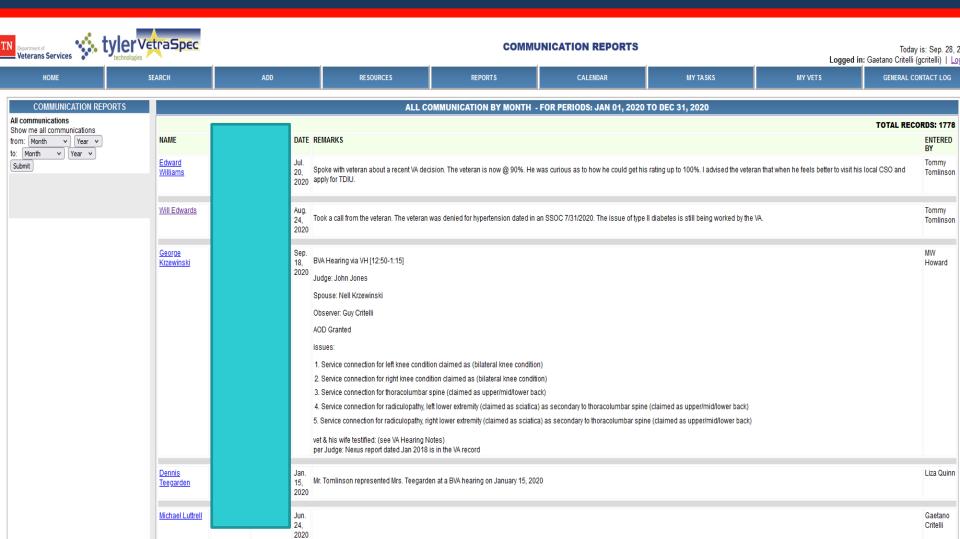
This report can take several minutes to run. Do not stop the report, or hit the refresh button. Doing so will not make it run any faster.

Generate report for time period: September ∨ 2021 ∨

OR, by year. Check this box 🗸 and pick a year: 2020 🗸

THIS REPORT IS FOR:	REPORT M
1. Communications	
a. Office Visits	667
b. Telephone Calls	174
c. Email	
2. Package This Claim	735
3. Forms	
a. Powers of Attorney Filed (21-22)	211
b. Compensation Claims (21-526, 21-526EZ, 21-526B, 21-526C)	175
c. Pension Claims (21-527, 21-527EZ)	8
d. DIC (21-534, 21-534EZ)	35
e. CRSC Claims (DD-2860)	0
f. IU Claims (21-8940)	17
g. VAMC Benefits/Renewal;ChampVA (1010EZ, 1010D, 1010EZR)	15
h. Home Loan (26-1880)	0
i. Service-Disabled Veterans Insurance (29-4364)	1
j. 646	1
k. NOD (21-0958)	0
I. Intent to File (21-0966)	108
m. EVRs	2
n. 21-686c	20
o. 21-674	2
p. 22-1900	0
q. 22-1990	0
r. 22-5490	2
s. 21-4138	135
4. Total Forms	1175
(Shows all forms filled out in the system, not just those above)	







### **Population**

National Center for Veterans Analysis and Statistics <a href="https://www.va.gov/vetdata/index.asp">https://www.va.gov/vetdata/index.asp</a>

# Population

								-	end										
				Compensati	C-	E mpensati	xper	nditures ir		000s ucation &									
District	Veteran Population •	Total Expenditu		on & Pension FY2020	F	on & Pension Y2019	Со	nstructio n	Re	ocational ehabilitati on/	l .	Loan aranty#	Ot	eneral perating spenses		urance & lemnities	_	Medical Care	Unique Patients"
MONTGOMERY	30,985	\$ 1,012,7		\$ 422,131	\$	387,781	\$	-	\$	67,436	\$	-	\$	-	\$	1,394	\$	133,986	14,11
MOORE		<b>S</b> 5,1	90	\$ 1,492	\$	1,398	S	-	\$	104	S	-	S	-	S	11	\$	2,186	17
MORGAN		\$ 20,8	00	\$ 7,870	\$	7,314	\$	-	\$	378	\$	_	\$	-	\$	51	\$	5,187	53
OBION		\$ 27,9	70	\$ 10,209	\$	9,699	\$	-	\$	699	\$	-	\$	-	\$	113	\$	7,250	67
OVERTON		\$ 23,7	33	\$ 8,130	\$	7,553	\$	-	\$	383	\$	-	\$	-	\$	37	\$	7,629	60
PERRY	544	\$ 11,6	69	\$ 4,142	\$	3,929	S	-	\$	124	S	-	S	-	S	10	\$	3,465	22
PICKETT	450	\$ 8,4	66	\$ 2,766	\$	2,640	\$	-	\$	96	\$	-	\$	-	\$	18	\$	2,945	18
POLK	1,192	\$ 20,1	64	\$ 8,024	\$	7,915	\$	-	\$	272	\$	-	\$	-	\$	16	\$	3,937	39
PUTNAM	4,968	\$ 86,7	27	\$ 33,246	\$	30,693	S	_	\$	2,809	\$	-	S	_	S	146	\$	19,833	1,85
RHEA		S 36,8	66	\$ 14,607	\$	13,263	S	_	S	857	S	-	S	_	S	109	\$	8,030	71
ROANE	4.793	S 65.3	42	\$ 25,139	\$	25,181	S	_	S	1.375	S	_	S	_	S	165	Ś	13,482	1,53
ROBERTSON	4,189	S 95,4	16	\$ 35,169	5	33,879	S	_	S	3,683	S	_	S	_	S	194	S	22,490	1,40
RUTHERFORD		S 375.0		\$ 116,931	\$	106,667	S	_	S	19,766	S	_	S	1.903	S	1.348	\$	128,479	6,87
SCOTT		S 22,1		\$ 8.827	Š	8,283	s	_	S	254	S	_	S		S	35	Ś	4,770	49
BEQUATCHIE	1,110			\$ 14,018	Š	12.007	S	_	S	580	S	_	S	_	S	45	Ś	4,191	39
BEVIER		\$ 130.2		\$ 49,875	Š	45,781	S	_	S	2.460	S	_	S	_	S	507	Ś	31,582	2.86
SHELBY		\$ 937.5		\$ 276,611	Š	275,138	S	4,251	S	25.485	S	_	s	3,413	S	3.078	Š	349,549	16,75
BMITH		S 16.3		\$ 5.380	Š	5.219	s	1,201	Š	428	S	_	s	0,110	s	35	Š	5.278	38
STEWART	1.560			\$ 22,368	Ś	20,010	s	-	š	1.860	S		S	_	S	64	Ś	9.586	76
BULLIVAN		\$ 244.4		S 81.841	5	76,280	S		S	3.971	S		S	_	S	703	Š	81,622	5.51
BUMNER		\$ 170.4		\$ 63,080	5	57,884	S		S	7.113	S		S		S	469	Š	41,921	3,4
IPTON .	4.547			\$ 35,244	5	34,053	S		S	3.802	S		S		S	229	5	19,020	1,35
11 1014	4,547	9 32,3	+0	\$ 33,244	Ş	34,033	-		,	3,002	•		•	_	•	225	٠	15,020	1,50
TENNESSEE (Totals)	171,071	\$3,488,3	68	\$1,247,102			\$	4,251	\$	143,935	\$	-	\$	5,315	\$	8,777	\$	906,419	61,210
CONG. DIST (01)	54.647	\$ 1,206,1	06	\$ 389,212	\$	365,276	S	4.074	S	18,022	S	_	S	3,612	S	3,013	Ś	422.897	26,45
CONG. DIST (02)		S 732.8		\$ 284,847	Š	271.413	s	1.439	S	26.378	S	_	S	163	S	3,422	Ś	145.181	15.58
CONG. DIST (03)		S 722,9		\$ 279,429	Š	263,455	S	5,315	S	15,975	S	_	S	1,981	S	2,196	Ś	154,610	15,62
CONG. DIST (04)	49,547			\$ 299,869	5	276,478	S		S	31,456	S	_	S	.,	S	2,667	Š	257,517	17.30
CONG. DIST (04)		\$ 680.4		\$ 180,385	\$	184,658	S	2,194	Š	26.687	S		S	67.339	S	2,416	Š	216,731	10,97
CONG. DIST (05)	54.627			\$ 309.268	5	288.394	S	2,134	S	26,156	S		s	01,333	S	2,410	\$	236,731	18,14
CONG. DIST (00)		\$ 1.553.1		\$ 627,625	5	576,057	S	-	S	82.417	S		S		S	3.807	S	263,281	24,22
CONG. DIST (01)	,	\$ 708.1		\$ 266,134	5	260.142	\$	1,537	S	20.144	S		S		S	2.650	\$	157,556	12.44
CONG. DIST (08)	38,055			\$ 192,704	\$	190,108	\$	2,714	\$	17,754	\$	-	\$	3,413	_	2,145	\$	305,752	13,76
TENNESSEE (Totals)	456,196	\$8.048.9	58	*******			\$	17,277	*	264,989	\$	_	\$	76,508	\$	24,486	\$ 1	2,160,246	154,520
LINESSEL (TOTALS)	100,100	+ 0,0+0,J			_		-	11,411	-	_07,000	-		-	.0,000	-	_7,700		.,,	107,320

Veteran population estimates, as of September 30, 2020, are produced by the VA Predictive Analytics and Actuary Service (VetPop 2018).

<sup>4.</sup> Medical Care expenditures are allocated to the patient's home location, not the site of care.



<sup>#</sup> Prior to FY 08, "Loan Guaranty" expenditures were included in the Education & Vocational Rehabilitation and Employment (E&VRE) programs. Currently, all "Loan Guaranty" expenditures are attributed." Unique patients are patients who received treatment at a VA health care facility. Data are provided by the Allocation Resource Center (ARC).

Expenditure data sources: USASpending, gov for Compensation & Pension (C&P) and Education and Vocational Rehabilitation and Employment (EVRE) Benefits; Veterans Benefits Administration

<sup>1.</sup> Expenditures are rounded to the nearest thousand dollars. For example, \$500 to \$1,000 are rounded to \$1, \$0 to \$439 are rounded to \$0, and "\$-" = 0 or no expenditures.

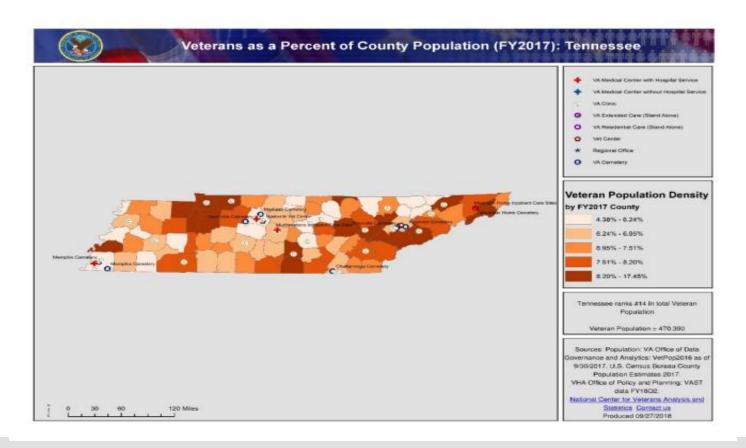
<sup>2.</sup> The Compensation & Pension expenditures include dollars for the following programs: veterans' compensation for service-connected disabilities; dependency and indemnity compensation for service-

<sup>3.</sup> Medical Care expenditures include dollars for medical services, medical administration, facility maintenance, educational support, research support, and other overhead items. Medical Care

# Population



### **Tennessee**





## **Tipton County**

- Population is approximately 61,366 (2017)
- Tipton County has 5,091 Veterans 8.3%
- 1599 of them are getting benefits.(FY2016)
- Those 1599 bring in \$27, 508, 000.00 in additional Federal money from VA benefits into the County.
- I have 1459 active records
- Last year my office got \$1.3m of new benefits for Veterans and Widows benefits.



# Spending Power - Macro Economics

 Johnny gets a increase benefit and gets a retro payment of \$1,000. Johnny is very eager to satisfy his own needs and wants, spends \$800 of it on new landscaping for his yard. Since Bob is in the landscaping business, that means Bob earns an additional \$800. Since Bob also has needs and wants, he spends \$600 of that \$800 at Frank's farm store. This money is additional income to Frank the farmer, and guess what he does with it? He goes and talks to Dave and spends most of it, let's say \$500, at the hardware store. As you can see, the initial \$1,000 round of spending actually led to three more rounds of spending, with smaller amounts each time. In this case, \$1,000 of spending from Lydia led to an increase in economic output of \$1,000 + \$800 + \$600 + \$500 = \$2,900.

### Tipton Outreach

What I do for Veterans and/or their family.



# Tipton Outreach

- I interview Veterans and/or their family members so they are aware of the benefits they may be entitled to.
- I counsel the Veterans and/or their family members on how to get the benefits they are entitled to.
- I prepare and file paperwork with the VA and other Government agencies to get the benefits the Veterans and their families are entitled
- Last year through donation, the support of the Tipton
  County Veterans Council and my own money, we provided
  4 single Veterans and 5 Veterans with family dinners and
  presents during the holidays. 2 families here in Atoka.



## Tipton Outreach

- I have worked with organizations (Churches, Non-Profit Agencies etc...) to save homes and/or keep the utilities on for Veterans in need
- We have provided wheelchairs, walkers and canes to Veterans in need. We even secured and donated a motorized cart with vehicle carrier for a Veteran in need.
- Numerous other things to help Veterans and their families.
- Recently I have teamed up with the Home Depot Foundation in Covington and the Restoration Church in Munford to help Veterans in need. To date we have put a wheelchair ramp for a Vietnam Veteran, Deck for a Korean War Veteran, and have a flooring and siding jobs.
- I have done two outreaches. One in the South County in Munford and one in the North County in Covington.



## Budget Request

To: Tipton County Finance Committee

Subj: Veterans Services Budget Request for FY 2019-2020

Current state of the Department of Veterans Services:

The Veterans Services Office is currently open 3 days a week. My scheduled work time is 8:00AM to 4:00PM Monday through Wednesday. Last year I had 1380 office visits. (3 days a week time 50 weeks. Taking into account holidays and training closures) I see on average 9 Veterans and/or Veteran's families a day and at times I have seen up to 15 in a day. I work on an appointment basis and take walk-ins on a case by case basis this gives me ample time to explain the VA Claims process and ensuring each case is done accurately. Quality over quantity. I currently have a part-time administrative assistant who assists with the day to day operations. (Scheduling the appointments, screening calls, greeting customers, answering basic Veterans benefits questions). She has been sent to training and is an accredited with the State of Tennessee. This has been a tremendous help in ensuring the Veterans of Tipton County get prompt and professional assistance. There are approximately 5,000 Veterans in Tipt on County. The efforts of this office contributed significantly to the increase in added revenue to Tipton County. For 2018 I can account for over \$500,000 in retro benefits and over \$1.3 million in annual benefits for Veterans and/or Veteran families generated out of this office alone.

Proposal for FY 2019 -2020 for Department of Veterans Services:

I propose in my budget for a little more pay for my position. Line item 162, Clerical Position to become more in line with TN Code § 58-3-110 (2017), (1) The senior accredited officer serving in a county veterans' service office may receive compensation commensurate to the compensation paid to heads of county government departments of comparable size in the county in which the officer is employed. Such compensation may be prorated to reflect the number of hours that the officer actually works during a specific pay period. If his is not possible then I would propose to not change the previous years budget and allow for 4 paid holidays. Christmas Day, New Years Day, and Memorial Day. As it stands now a part-time employee does not get paid when we don't work. You will see in past 2 years that I have been under budget due to this issue and there is room to allow this.

Additionally, I propose an increase in my travel budget to allow for a 2-day trip to Franklin, TN, for a mandatory Tennessee Department of Veterans Services (TNDVS) accreditation recertification for both of us and for us to attend mandatory TNDVS Proficiency Training typically in Jackson, TN around March. Also, there is a National County Veteran Service Officer Conference in June of 2020 in Atlanta for me (not the assistant) to attend which would further my knowledge in VA Benefits and certify me in 2 more accreditations to better serve the Veterans of Tipton County.

Attached is the spreadsheet indicating the allocation of my budget request for FY 2019-2020. This spreadsheet also shows the actual amount spent in FY2016-2017 and FY 2017-2018 to show how fiscally responsible I am to the Tax Payers of Tipton County. Thank you in advance for consideration of this request. If you have any questions please feel free to contact me.

Respectfully,

Gaetano "Guy" Critelli Tipton County Veterans Service Officer 1286 Munford Ave Munford, TN 38058 Phone: 901-476-2456 Fax: 901-837-9141 gcritelli@tiptonco.com



# **Proposed Budget**

	TIPTON COUNTY VETERANS SERVI	CES								
	PROPOSED FY2019-20 Budget									
Obj Code	TITLE	2016-2017 ACTUAL	2016-2017 Spent	2017-2018 ACTUAL	2017-2018 Spent	2018	3-2019 Actual	2019-2020 REQUESTED		
162	Clerical Personnel	\$21,500.00	\$18,771.75	\$22,145.00	\$19,219.28	\$	20,500.00	\$	23,500.	
169	Part-Time Personnel					\$	14,500.00	\$	14,500.	
201	Social Security	\$1,700.00	\$1,436.04	\$1,800.00	\$1,470.28	\$	2,700.00	\$	2,700.	
210	Unemployment Compensation	\$110.00	\$53.93	\$110.00	\$28.01	, \$	200.00	\$	200	
302	Ads	\$300.00	\$0.00	\$300.00	\$0.00	\$	150.00	\$	150	
307	Communication (Telephone Svc)	\$2,000.00	\$1,858.53	\$2,000.00	\$1,784.87	\$	2,000.00	\$	2,000	
320	Dues & Membership	\$200.00	\$0.00	\$200.00	\$0.00	\$	200.00	\$	200	
348	Postal Charges	\$500.00	\$188.00	\$500.00	\$0.00	\$	300.00	\$	200	
355	Travel	\$1,500.00	\$1,845.22	\$1,750.00	\$237.72	\$	2,000.00	\$	3,000	
414	Duplication Supplies	\$650.00	\$370.00	\$650.00	\$101.53	\$	500.00	\$	500	
435	Office Supplies	\$400.00	\$304.57	\$400.00	\$325.91	\$	400.00	\$	500	
452	Utilities	\$1,000.00	\$510.90	\$1,000.00	\$992.06	\$	1,000.00	\$	1,000	
506	Liability Insurance	\$130.00	\$110.00	\$169.00	\$61.00	\$	215.00	\$	215	
513	Worker's Compensation Insurance	\$65.00	\$60.00	\$72.00	\$72.00	\$	55.00	\$	55	
707	Building Improvements	\$6,600.00	\$6,562.50	\$0.00	\$0.00	\$	-	\$		
709	Data Processing Equipment	\$1,500.00	\$869.21	\$2,500.00	\$2,011.07	\$	2,000.00	\$	1,500	
711	Furniture and Fixing	\$0.00	\$0.00	\$1,000.00	\$1,000.00	\$	-	\$		
		\$38,155.00	\$32,940.65	\$34,596.00	\$27,303.73	\$	46,720.00	\$	50,220.00	
	Under Budget		-\$5,214.35		-\$7,292.27					



### Point of Contact



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# Questions?

